



Global Investment Performance Standards

**GIPS EXECUTIVE COMMITTEE  
Closed Conference Call  
AGENDA**

---

**Date:** Wednesday 20 April 2011  
**Location:** Closed Conference Call  
**Time:** 9:00 – 10:30 a.m. ET

---

Discussion Items 85 mins

1. GIPS Standards Interpretations All
- Review Q&As
    - Discuss what is allowed when presenting hypothetical, model, back-tested performance
    - Discuss Q&A on total firm assets (cultural)
    - If/how supplemental information is included in scope of verification
    - Whether firms can selectively show compliant history once five years of compliant history is achieved
    - Discuss Q&A on Pension Plan Compliance
    - Discuss additional 2010 Q&As

**Other Business** Bacon **5 mins**

**Adjourn**