GIPS Newsletter: February 2010

2010 edition of the GIPS standards released!
CFA Institute has released the most comprehensive edition of the Global Investment Performance Standards (GIPS) to date. The 2010 edition of the GIPS standards is now available on the GIPS standards website. The revisions to the GIPS standards were developed by the CFA Institute-sponsored GIPS Executive Committee, comprised of nine senior investment industry members representing stakeholders around the globe. The GIPS Executive Committee is supported by more than 100 volunteers serving on 10 subcommittees and working groups, each with diverse and in-depth industry experience. View the press release for a list of the significant changes. The GIPS standards website also includes additional resources, including a red-line version of the provisions showing the changes between the 2005 edition and the 2010 edition, and a cross-reference guide that maps the provisions between the 2005 edition and the 2010 edition. The Adopting Release and related Q&As are forthcoming.

Do Not Miss Out - Be the first to Hear!
The GIPS Standards European Conference will be held on 24-25 February 2010 in London and will offer the first opportunity to hear directly from members of the GIPS Executive Committee about the details of the 2010 edition of the GIPS standards. Come hear about the changes and the implications for asset management firms and have your questions answered. Subject experts will share best practices on implementation and application of the Standards as well as speak to the key issues and major developments in performance measurement. For complete details, please visit the CFA Institute website.

There is still space available at the upcoming GIPS standards interactive workshop on 11 March in Phoenix, Arizona. In addition to helping participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation, this workshop will include specific discussions about the upcoming changes to the Standards. Learn how the revisions will impact your firm and what the changes mean for compliance. For complete details, visit the CFA Institute website.

Staying Current
Stay up to date by signing up for the GIPS Newsletter and the GIPS RSS feed, and by following us on Twitter. Please visit the GIPS website for additional information and resources, including podcasts from the last year’s GIPS Standards Annual Conference in San Francisco.