GiPS Newsletter: September 2011

There is still space available: 2011 GiPS Annual Conference in Chicago

The GiPS Standards Annual Conference is scheduled for 27-28 October 2011 in Chicago. Last year’s conference sold out and space is limited, so register early. This year’s conference will cover key topics in the performance measurement industry as well as the implementation and application of the GiPS standards.

GiPS Standards Interactive Workshop precedes the annual conference and is scheduled for 26 October 2011 in Chicago. The workshop will help participants master the requirements of the GiPS standards, including composite construction, performance calculation, and the creation of a compliant presentation. For complete details, please visit the CFA Institute website.

New! Fundamentals of Performance Measurement and Attribution Workshop

This one-day event provides skills immediately useful in your work and offers a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, Carl Bacon, CIPM will guide participants through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

The GiPS Standards expand to Luxembourg

The GiPS Executive Committee is pleased to announce that Luxembourg CFA Society has been endorsed as the official country sponsor of the Global Investment Performance Standards (GiPS) in Luxembourg marking the 33rd country to join the global partnership dedicated to developing and promoting the Standards. To view all groups involved in GiPS promotion and development, visit our website.

Q&As

There have been two new Q&As added to our database to provide additional guidance on the calculation of composite performance using the aggregate method. Firms are reminded that compliance with the GiPS standards also includes adherence to all Q&As and other guidance. The new Q&As can be found by searching the GiPS Q&A database for a key word or for all entries dated after August 2011.

Staying Current

Stay up to date by signing up for the GiPS Newsletter and the GiPS RSS feed, and by following us on Twitter. Please visit the GiPS website for additional information and resources, including podcasts from the last year’s GiPS Standards Annual Conference in San Francisco.