

GIPS® Webinars

Fundamentals of the GIPS Standards

Our next **free live webinar** is scheduled for **Wednesday, 22 April 2015 at 12:00 p.m. US EDT** and will provide an overview of [GIPS standards](#) adoption and the benefits of compliance.

This 60-minute session will provide:

- Overview of the GIPS standards
- Guidance on how to claim compliance
- Benefits of compliance: asset managers and asset owners
- Coming next...new guidance on the horizon
- Opportunity to ask questions and participate in polls to improve your understanding of the GIPS standards

Click [here](#) to register for this webinar.

Firm Notification Requirement Webinar

The recording and presentation slides for the 25 March 2015 webinar titled "GIPS Firm Notification Requirement – What You Need to Know" is now available on the [GIPS website](#) under Webinars, Webcasts and Podcasts.

Please note that due to an overwhelming response, we have decided to schedule a second "GIPS Firm Notification Requirement – What You Need to Know" free live webinar so please stay tuned for the date and other details.

The Application of the GIPS Standards to Asset Owners Webinar

The recording and presentation slides for the 25 February 2015 webinar titled "The Application of the GIPS Standards to Asset Owners" is also available on the [GIPS website](#) under Webinars, Webcasts and Podcasts.

New Q&A Added to the GIPS Q&A Database

On 11 February 2015, the GIPS Executive Committee approved a new Q&A on the GIPS firm notification requirement. This new Q&A has been added to the GIPS Q&A Database and you can find this new Q&A by doing a search by date or under the "Fundamentals of Compliance" category.

GIPS Q&A Database Gets New Look

The [GIPS Q&A Database](#) is an important tool for firms claiming compliance with the GIPS standards because it houses authoritative guidance and provides additional clarity and interpretation on various issues. We are happy to inform you that the GIPS Q&A database has been upgraded. Some of the new enhancements include the following:

- Users can now search the database by effective date and archive date,
- The Q&A status (current or archived) is clearly marked,
- More precise and consistent "source" information,

- All Q&As from both the GIPS Handbooks 2nd and 3rd editions as well as non-Handbook related Q&As were reviewed for accuracy and inclusion, and
- Other general maintenance

GIPS Annual Conference and Workshops

The [GIPS Standards Annual Conference](#) is scheduled for 17-18 September 2015 in San Diego. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

A [GIPS Standards Interactive Workshop](#) is scheduled for Wednesday, 16 September 2015 in San Diego. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for Wednesday, 16 September 2015 and will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

Trust Comes with GIPS Compliance

Taikang Asset Management Co Ltd (Taikang AMC) recently became the first insurance-owned asset management firm in China to claim compliance with the GIPS standards. In this month's edition of [Asia Asset Management](#), industry leaders in the Asia Pacific region explain why they believe GIPS plays an important role in the growth and integration of the asset management business in Asia.

Asset Manager Code of Professional Conduct

As part of the [Putting Investors First month](#) in May, there will be a live, one-hour webinar on 20 May 2015 for each of the APAC, EMEA, and Americas regions. Each webinar will provide an overview of compliance with the CFA Institute Asset Manager Code of Professional Conduct. If your firm is not already in compliance with the Asset Manager Code, learn more about the Code and how it can benefit your firm. **Register for the webinar:**

[APAC region at 10 a.m. \(HKT\)](#)

[EMEA region at 12 p.m. \(BST\)](#)

[Americas region at 12 p.m. \(ET\)](#)

The Asset Manager Code [webpage](#) has been updated to include a new "**Compliance Resources**" section providing firms additional information and guidance to assist in compliance with the Code. These resources include [new interpretations of the Code](#) in response to industry questions.

In March, 19 new firms from the US, Canada, Belgium, Australia, and the Philippines registered with CFA Institute as claiming compliance with Asset Manager Code.

Staying Current

Stay up to date by following us on [Twitter](#). Please visit the [GIPS website](#) for additional information

and resources, including webcasts on various topics and podcasts from past GIPS standards annual conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.

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