GiPS Annual Conference and Workshops
Check out the agenda to this year's GiPS Annual Conference and see the great changes we made based on your feedback. Hear from new SEC director of OCIE Drew Bowden on the SEC’s examination program, learn how to give life to your presentations through data visualization from Pitch Interactive’s Wesley Grubbs, gain insights into the manager search and selection process directly from two investment consultants, hear an update on legislative activities from IAA’s Neil Simon, learn about the status of all GiPS guidance in development, and much more. The GiPS Standards Annual Conference is scheduled for 19-20 September 2013 in Boston. Last year’s conference sold out and space is limited, so register early!

A GiPS Standards Interactive Workshop is scheduled for 18 September 2013 in Boston. The workshop will help participants master the requirements of the GiPS standards, including composite construction, performance calculation, and the creation of a compliant presentation. This interactive training session is ideal for those who are new to the GiPS standards as well as those who want to refresh their skills.

The Fundamentals of Performance Measurement and Attribution Workshop is also scheduled for 18 September 2013 and will provide skills immediately useful in your work and offers a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

GiPS Team Member Relocated to London Office
Iain McAra, Director Global Investment Performance Standards, has relocated to CFA Institute’s London Office and will be leading CFA Institute’s GiPS-related activities in the EMEA region as well as the Investment Reporting initiative. He will support the country sponsors and volunteers in the region, conduct outreach to stakeholder groups, serve as a spokesperson, and oversee regional and technical committees and working groups. If you have any questions or inquiries for Mr. McAra, you can contact him via e-mail.

Staying Current
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