Reminder: Weigh in on Benchmarks Guidance Statement by 29 January
The Exposure Draft of the GIPS® Guidance Statement on Benchmarks remains open for public comment; it covers price-only benchmarks, multiple benchmarks, and benchmark changes that address long-held industry questions.

For more information about this guidance statement exposure draft, you can access a recorded webinar on the topic.

Save the Date: Annual GIPS Standards Conference 13–14 September
The 22nd Annual GIPS Standards Conference—which is scheduled for 13–14 September in Austin, Texas, United States—is the only conference of its kind focusing on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

Please contact us to be notified when registration opens.

GIPS Standards Featured at Inside ETFs
CFA Institute will present a panel discussion on performance measurement, manager selection, and application of the GIPS standards in the ETF space at Inside ETFs on 21–24 January. It is the world’s largest ETF event, with more than 2,500 attendees expected to gather in Hollywood, Florida, to hear investment perspectives from Mohamed El-Erian, chief economic advisor at Allianz; Tim Buckley, president and chief executive officer at Vanguard; Tom Farley, president at NYSE Group; Jeffrey Sherman, CFA, deputy CIO at DoubleLine; Rob Arnott, founder and chairman at Research Affiliates; Jonathan Steinberg, CEO and president at WisdomTree Investments; and Jenny Johnson, president and COO at Franklin Resources, Inc., among others. CFA® charterholders and CIPM® certificate holders will receive a $100 discount on registration fee; use code CFAVIP when you register.

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