

CFA Institute Seeks Volunteers for GIPS Standards Committees

Volunteers are actively being recruited to serve on the following oversight committees that promote ethics and integrity and instill trust through the use of the GIPS[®] standards:

GIPS Executive Committee

This committee is responsible for the overall strategy and oversight of the GIPS standards. The GIPS Executive Committee serves as the governing body of the Standards, and is responsible for the strategic development, promotion, adoption and implementation of the Standards. The GIPS Nominations Committee is recruiting two industry at-large members to serve on the GIPS Executive Committee who are committed to the purpose and mission of the GIPS standards.

GIPS Technical Committee

The GIPS Nominations Committee is recruiting nominees to serve as the Chair of the Asset Owner Subcommittee and to represent that constituency as a member of the GIPS Technical Committee. The Technical Committee is responsible for technical oversight of the GIPS standards and is authorized to issue guidance, Q&As, and interpretations. The Technical Committee also implements procedures and controls to ensure that the GIPS standards are consistently applied, interpreted, expanded, and verified.

United States Investment Performance Committee (USIPC)

CFA Institute is currently seeking volunteers to serve on the United States Investment Performance Committee. The USIPC serves as a country sponsor committee for the GIPS standards and acts as a forum for stakeholders of the Standards in the United States. The committee discusses pertinent issues faced by industry professionals in the US market and develops resources and promotional materials.

If you are interested in these volunteer opportunities with the GIPS standards, please contact standards@cfainstitute.org. **The deadline to submit Nominations Applications for the above mentioned volunteer openings is 15 April 2015.**

Free GIPS Firm Notification Requirement Webinar

This **FREE Live GIPS Standards Webinar** will provide the information you need to know on the new requirement for firms claiming compliance with the GIPS standards to notify CFA Institute of such claim. This free webinar will be interactive; CFA Institute staff will provide participants with important GIPS guidance as well as give them the opportunity to ask questions.

The 60-minute session will include:

- Reasons why this new requirement has been added to the GIPS standards
- A step-by-step introduction of the form
- Find out what happens to the information once you have submitted it
- Frequently asked questions about the form

The online firm notification form can be accessed through the [GIPS website](#).

Click [here](#) to register for this webinar.

GIPS Annual Conference and Workshops

The [GIPS Standards Annual Conference](#) is scheduled for 17-18 September 2015 in San Diego. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

A [GIPS Standards Interactive Workshop](#) is scheduled for Wednesday, 16 September 2015 in San Diego. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for Wednesday, 16 September 2015 and will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

Staying Current

Stay up to date by following us on [Twitter](#). Please visit the [GIPS website](#) for additional information and resources, including webcasts on various topics and podcasts from past GIPS standards annual conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.

© 2015 CFA Institute. All rights reserved.
915 East High Street, Charlottesville, VA 22902

[Contact Us](#) · [Manage Your Account](#) · [Unsubscribe](#)