

GIPS Conference Live Feeds

The [GIPS® Standards Annual Conference](#) is scheduled for Thursday and Friday, 17-18 September 2015 in San Diego, California, US. The GIPS Standards Annual Conference is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Two sessions from the GIPS Standards Annual Conference will be live streamed:

- **Thursday, 17 September 2015 at 3:20 pm US PST, "[Insights on Manager Search and Selection](#)"** with Mr. Jeffrey Heisler, CFA; and
- **Friday, 18 September 2015 at 12:45 pm US PST "[Risk: In the Eye of the Beholder? Behavioral Aspects of Risk](#)"** with Mr. Dan diBartolomeo

GIPS Workshops

A [GIPS Standards Interactive Workshop](#) is scheduled for Wednesday, 16 September 2015 in San Diego. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The [Fundamentals of Performance Measurement and Attribution Workshop](#) is also scheduled for Wednesday, 16 September 2015 and will provide skills immediately useful in your work and offers a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark-analysis methods and reinforce them with live calculation exercises.

In Case You Missed It—GIPS Webinar Encore

We have scheduled an encore of the webinar titled, "**Fundamentals of GIPS Compliance**" for **Wednesday, 28 October 2015 at 12:00 pm US EDT**. This webinar will provide an overview of [GIPS standards](#) adoption and the benefits of compliance. Register [here](#) for this webinar.

Asset Manager Code of Professional Conduct

Since 1 July 2015, 32 new firms registered with CFA Institute as claiming compliance with the [Asset Manager Code](#). A Russian translation of the Asset Manager Code was recently added to our [website](#), and the Code has now been officially translated into 11 different languages, including Chinese, French, German, Indonesian, Italian, Japanese, Korean, Portuguese, Russian, Spanish, and Thai.

Industry Survey Update

CFA Institute recently closed an Industry Survey on the treatment of fees across the industry. The goal of the survey was to get perspective from different types of managers (Alternative, Wrap, Institutional, etc.) in various geographical locations on how they handle the different types of fees and also how they are being applied to the different fund structures. The feedback from survey participants sheds light on where the inconsistencies lie. The results will be unveiled at the GIPS Standards Annual Conference in San Diego and an executive summary highlighting key findings will be released in the coming months.

Staying Current

Stay up to date by following us on [Twitter](#). Please visit the [GIPS website](#) for additional information and resources, including webcasts on various topics and podcasts from past GIPS Standards Annual Conferences. Curious to know what is being said about the GIPS standards? Check out the GIPS standards' website for the [GIPS in the News](#) section which features related news articles.

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