

## Don't Miss Our 20th Annual Conference

Join us in Boston on 22-23 September 2016 for the [20th Annual GIPS® Standards Conference](#). Subject matter experts will share best practices and speak to the key issues and major developments in global investment performance measurement, making this conference essential for any performance or compliance professional. **Register by 24 August and save US\$200!**

A few of the speakers and topics you can expect to hear include:

- Carl Bacon, CIPM from StatPro and Jonathan Boersma, CFA from CFA Institute will discuss the future of the GIPS standards and where they envision it going
- Karyn Vincent, CFA, CIPM from ACA Compliance Group will give an update on the GIPS Technical Committee; there is a lot of new guidance coming out so you won't want to miss this
- Thomas Selman, CFA from the Financial Industry Regulatory Authority (FINRA) will give an update and will discuss various topics and areas of focus related to educating and protecting investors
- Ann Putallaz, CIPM from AFP Consulting, LLC will give us all "swimming lessons" as she gives an update on the new Pooled Funds guidance

A great way to learn how to best apply the GIPS standards or gain an introduction to performance analysis is in our workshop sessions held the day before the conference on 21 September. **Register by 24 August and save US\$200!**

- A [GIPS Standards Interactive Workshop](#) will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.
- The [Fundamentals of Performance Measurement and Attribution Workshop](#) will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike.

## We Want to Hear from You

The revised ["Guidance Statement on the Application of the GIPS Standards to Asset Owners" exposure draft](#) is now available for public comment. This proposed revised guidance provides further interpretation and addresses questions that have arisen since the release of the [original guidance](#) (released 2014). This clarification allows asset owners to better understand the requirements and recommendations of the GIPS standards and should encourage more asset owners to comply with the GIPS standards. Please send your comment letters to [standards@cfainstitute.org](mailto:standards@cfainstitute.org). **The public comment period to submit comment letters is open until 31 October 2016.**

For more information about this revised guidance statement exposure draft, please [check out the slides and the recording](#) from our free webinar titled, "Revised Asset Owner Guidance – What's New."

## New Appointed Members of the GIPS Executive Committee and Technical Committee

The GIPS Nominations Committee completed its review of the applications submitted through the

recruitment process for the two open positions on the [GIPS Executive Committee](#) and the two positions for [GIPS Technical Committee](#). We are pleased to confirm that the CFA Institute Board of Governors External Relations Volunteer Involvement Committee (ERVIC) approved the recommendations of the 2016 GIPS Nominations Committee and appointed the following new members effective 1 September 2016:

#### GIPS Executive Committee

- Stefan Illmer, Ph.D., as At-Large Member
- Neil E. Riddles, CFA, CIPM, as At-Large Member

#### GIPS Technical Committee

- Joseph Kavanagh, CFA, as Investment Manager Subcommittee Chair and member of the GIPS Technical Committee
- Dimitri Senik, CFA, as Interpretations Subcommittee Chair and member of the GIPS Technical Committee

We would like to thank all who submitted applications.

### **GIPS Executive Committee Open Meeting in September**

The GIPS Executive Committee will hold an open meeting in Boston on Tuesday 20 September 2016 as part of the activities surrounding the 20th Annual GIPS Standards Conference. The open Executive Committee meeting will be held from 3:30 p.m. to 5:00 p.m. US EDT at the Westin Copley Place, 10 Huntington Avenue, Boston, Massachusetts. If you would like to attend as an observer, please send an email to [standards@cfainstitute.org](mailto:standards@cfainstitute.org) **no later than 31 August 2016**. Note that seating is limited.

### **Staying Current**

For the latest GIPS news, follow us on [Twitter](#) (@GIPS). Visit our [website](#) for more information and resources, including webcasts and podcasts featuring a variety of topics and experts. Check out [GIPS Standards in the News](#) for media coverage about us.

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915 East High Street, Charlottesville, VA 22902

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