

Happy New Year

The [GIPS® standards team](#) would like to wish you a healthy and peaceful New Year. We also offer a special thank you to our many GIPS volunteers for their amazing contributions over the past year and to our supporters (you) who also recognize the importance of a global standard in performance measurement.

GIPS Executive Committee Open Conference Call

The GIPS Executive Committee has scheduled an [open conference call](#) for **Wednesday, 27 January from 9:00 to 9:30 a.m. US Eastern Standard Time (EST)** to provide updates. If you would like to attend this call as an observer, please view the [materials and dial-instructions](#) for the upcoming GIPS Executive Committee open conference call.

Webinar — Pooled Funds

The GIPS Technical Committee approved the Guidance Statement on Broadly Distributed Pooled Funds at its 7 December 2015 meeting. We expect to release an exposure draft of this new guidance statement for public comment in late January. Register for our webinar, "Guidance Statement on Broadly Distributed Pooled Funds," scheduled for **Thursday, 28 January at 8 p.m. US EST**, to learn more and ask questions about the new guidance. [Register](#) here.

We will also be holding another webinar that will go into more detail on the concepts contained in this new guidance statement in March, so please stay tuned for further details.

New GIPS Q&A

On 10 November 2015, the GIPS Technical Committee approved a new Q&A on "Temporary New Accounts." This new Q&A has been added to the [GIPS Q&A Database](#). You can access it by searching the database for current Q&As in the "cash flow" category.

Save the Dates — Annual GIPS Standards Conference

This year marks the 20th anniversary of the GIPS Standards Annual Conference, slated for 22-23 September in Boston, Massachusetts, United States. We're also commemorating the 30th anniversary of the GIPS standards. The [GIPS Standards Annual Conference](#) is the only conference of its kind focused on the implementation and application of the GIPS standards. Subject matter experts share best practices and speak to the key issues and major developments in performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

Stay tuned in the coming months for more details about the 2016 GIPS Standards Annual Conference and workshops.

Asset Manager Code of Professional Conduct

To date, [1,242 firms in 40 countries](#) have registered with CFA Institute as claiming compliance with the [Asset Manager Code](#). You now have the ability to search for firms claiming compliance with the Asset Manager Code on the CFA Institute website by name, city, province, or country. To learn more about the Code and how it can benefit your firm, watch a recorded version of the [Overview of Compliance with the CFA Institute Asset Manager Code of Professional Conduct](#) or [view the slide deck](#).

Ethical Decision-Making for Investment Professionals Online Course

CFA Institute recently launched a [self-paced ethical decision-making course for members](#). This course presents the [ethical decision-making framework](#) and uses multimedia case studies of real-world situations to test your application of the framework. Take the course to see how many clients you can bring to your virtual waiting room. The course qualifies for 1.5 SER continuing education credits.

Staying Current

Stay up-to-date by following us on [Twitter](#). Please visit the [GIPS standards website](#) for additional information and resources, including webcasts on various topics and podcasts from past GIPS Standards Annual Conferences. And check out the [GIPS in the News](#) section of our website for media articles.

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