

## Don't Miss Our 20th Annual Conference

Registration is open for the [20th Annual GIPS® Standards Conference](#), which will take place in Boston on 22–23 September 2016. Subject matter experts will share best practices and speak to the key issues and major developments in global investment performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, learn how to ensure that your firm maintains compliance, and meet other performance specialists from around the world. **Register by 24 August and save US\$200!**

On 21 September, the day before the conference, two workshops are planned.

- A [GIPS Standards Interactive Workshop](#) will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.
- The [Fundamentals of Performance Measurement and Attribution Workshop](#) will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark analysis methods and reinforce them with live calculation exercises.

## Sign Up for Free: Interactive GIPS Webinar on Revised Asset Owner Guidance Statement

Register for our [free, interactive webinar](#) on the proposed changes to the "Guidance Statement on the Application of the GIPS Standards to Asset Owners." We will provide a review and clarifications on the guidance statement exposure draft that will be available for public comment through 31 October 2016. Industry participants can ask questions during the live webinar session, which is being offered at two times to accommodate participants globally:

- 2 August 2016 at 12:00 p.m. EDT
- 3 August 2016 at 9:00 a.m. EDT

## GIPS Executive Committee Open Conference Call

The GIPS Executive Committee has scheduled an open conference call for Wednesday 3 August 2016 from 8:00 to 8:30 a.m. US Eastern Time to provide updates. If you would like to attend this call as an observer, please [view the materials and dial-instructions](#) for the upcoming GIPS Executive Committee open conference call.

## AIMA Includes GIPS Standards in its New Guide to Sound Practices for Investor Relations

The [Alternative Investment Management Association](#) (AIMA) recently [released](#) the "AIMA Guide to Sound Practices for Investor Relations," which includes a comprehensive view of the Investor Relations field as it has developed over the past several years. As a prime global association for the

hedge fund industry, AIMA's notice is an acknowledgement of the relevance of the GIPS standards as a set of sound practices in investment performance reporting for alternative investment funds.

### **Industry Survey on Fees: Executive Summary**

CFA Institute is pleased to release an [executive summary](#) providing a comprehensive review and interpretation of the industry survey results on the treatment of fees conducted in July 2015. The goal of the survey was to get perspective from different types of managers (alternative, wrap, institutional, etc.) worldwide on how they handle the different types of fees and also how they are being applied to the different fund structures. Highlights of the feedback from the survey were presented at the 2015 Annual GIPS Standards Conference.

### **IAIP Joins Ranks of Endorsed GIPS Country Sponsors**

The GIPS Executive Committee has officially reviewed and approved the Indian Association of Investment Professionals (IAIP) as the GIPS India Country Sponsor, bringing the total to [37 endorsed GIPS Country Sponsors](#).

### **Firms Claiming Compliance with Asset Manager Code of Professional Conduct on the Rise**

To date, [1,330 firms in 46 countries and regions](#) have registered with CFA Institute as claiming compliance with the Code. Its [Open Letter Campaign](#) is featured on the [CFA Institute homepage](#), and a related [story](#) on the campaign and other news about the Code can be found on our [Market Integrity Insights](#) blog.

### **Staying Current**

For the latest GIPS news, follow us on [Twitter](#) @GIPS. Visit our [website](#) for more information and resources, including webcasts and podcasts featuring a variety of topics and experts. And check out [GIPS Standards in the News](#) for media coverage about us.

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