



CFA Institute has released the <u>2020 edition of the Global Investment Performance</u> <u>Standards (GIPS®)</u> set to take effect 1 January 2020. This marks an important milestone in the evolution of the GIPS standards to ensure their relevance for all asset classes and asset managers.

The updated GIPS standards are based on industry best practice and <u>input</u> <u>received</u> during the public comment period. The changes empower more investment managers and asset owners to embrace investment performance transparency and industry-wide comparability.

The 2020 GIPS standards include chapters for each of the three key audiences:

- GIPS Standards for Asset Owners
- GIPS Standards for Firms
- GIPS Standards for Verifiers

With the issuance of the 2020 GIPS standards, the online presence for the GIPS standards is moving from www.gipstandards.org to the CFA Institute website, so please update your bookmarks or favorites.

2020 GIPS STANDARDS: ADDITIONAL RESOURCES

Read the Adopting Release for Asset Owners
Read the Adopting Release for Firms

Read the Adopting Release for Verifiers

Register for a live 90-minute webinar on the 2020 GIPS standards:

Introducing the 2020 GIPS Standards for Firms

7 August

11am ET and 8pm ET

Introducing the 2020 GIPS Standards for Asset Owners

8 August

11am ET and 8pm ET

Register for the 23rd Annual GIPS Standards Conference

11–12 September | Scottsdale, Arizona, USA

Join other performance and compliance professionals to learn what you need to know about the 2020 edition of the GIPS standards — including highlights of the changes, the impact on different firm types, and much more. Hear experts address the key updates you need to know to comply with the 2020 GIPS standards. Register by 9 August and save US\$200.

A preconference **GIPS Standards Interactive Workshop on 10 September** will provide participants with practical lessons for applying the 2020 edition of the GIPS standards, including composite construction and performance calculation. **Register** by 9 August and save US\$200.

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