

## **GIPS® Compliance Notification Period Closes 30 June — Submit Your Information Today!**

If your firm claims compliance with the GIPS standards and intends to continue claiming compliance, then you only have a short time left to submit your information from 2017. Firms that claim compliance with the GIPS standards are required to notify CFA Institute annually of their continuing compliance. Returning firms are urged to locate their [previously submitted record](#), edit it as necessary, and resubmit it. **The deadline to submit your notification is 30 June 2018.** For questions related to this requirement, please contact [gipscompliance@cfainstitute.org](mailto:gipscompliance@cfainstitute.org).

## **New GIPS Q&As**

The GIPS Technical Committee approved three new Q&As effective 18 April. These new Q&As help clarify the following:

- Prospective investors in broadly distributed pooled funds are not required to receive a compliant presentation.
- Firms that adopted the Guidance Statement on Broadly Distributed Pooled Funds early can continue to apply it, but it will be converted into Broad Distribution Pooled Funds Advertising Guidelines.
- Supplemental information is only information that is included within a compliant presentation.

Please see the [GIPS Q&A Database](#) for the entire text of the Q&As.

## **Registration Open for 22nd Annual GIPS Standards Conference**

The [22nd Annual GIPS Standards Conference](#) will take place in Austin, Texas, on 13–14 September. This year will bring you fresh content as well as everything you need to know about GIPS 2020 — the next edition of the GIPS standards — including highlights of the changes and additions, the impact on different firm types, and much more. You will have the chance to meet other performance specialists from around the world and hear from performance and compliance experts. For performance or compliance professionals, this conference is essential.

## **CIPM® Program**

*Deliver actionable insights — Drive smarter decisions — Maximize investors' value*

The Certificate in Investment Performance Measurement (CIPM) provides advanced, globally relevant, and practice-based investment performance and risk evaluation skills. Registration for the [CIPM Program](#) is now open. CFA® charterholders and others who have passed Level III of the CFA Program are now eligible to proceed directly to Level II of the CIPM Program.

[Learn more about the exemption.](#)

## Staying Current

For the latest news about the GIPS standards, follow us on [Twitter](#) (@MarketIntegrity) or visit our [website](#) for information and resources, including Q&As, webcasts, and podcasts featuring a variety of topics and experts.

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