

Call for Volunteers

We are seeking volunteers to serve as members on the following Global Investment Performance Standards (GIPS®) subcommittees and working groups for the 2016–17 term (which begins Thursday, 1 September 2016):

- Asset Owner Subcommittee
- Interpretations Subcommittee
- Investment Manager Subcommittee
- Verification Subcommittee
- Real Estate Working Group

If you are interested in serving on a GIPS [subcommittee and/or working group](#), please fill out the [Volunteer Interest Form](#) by Friday, 20 May 2016. Our volunteers are vital to ensuring that the GIPS standards remain effective, useful, and relevant in the investment profession. Volunteers help us respond to new market issues as they arise. Please consider joining one of our subcommittees or working groups.

Thank You for Your Feedback

CFA Institute would like to thank everyone who submitted a [comment letter or feedback](#) on the exposure draft of the *Guidance Statement on Broadly Distributed Pooled Funds*. We appreciate the time and effort that was put into the valuable feedback and each thoughtful comment letter we received. Now, let the review begin!

GIPS Annual Conference and Workshops: Registration Begins in June

The [20th Annual GIPS Standards Conference](#) is scheduled for 22–23 September 2016 in Boston, Massachusetts, USA. It's the only conference of its kind. Subject-matter experts share best practices and speak to the key issues and major developments in global investment performance measurement, making this conference essential for any performance or compliance professional. Gain a general understanding of investment performance standards and measurement tactics, learn about recent or proposed changes to the GIPS standards, understand how to ensure that your firm maintains compliance, and meet other performance specialists from around the world.

A GIPS Standards Interactive Workshop is scheduled for Wednesday, 21 September 2016, in Boston. The workshop will help participants master the requirements of the GIPS standards, including composite construction, performance calculation, and the creation of a compliant presentation.

The Fundamentals of Performance Measurement and Attribution Workshop is also scheduled for Wednesday, 21 September 2016, and will provide skills immediately useful in your work and offer a thorough understanding of the fundamentals of performance measurement, with practical lessons for beginners and experienced analysts alike. Following a highly interactive small-group format, participants will be guided through a wide range of frequently used attribution, risk, and benchmark analysis methods and reinforce them with live calculation exercises.

Registration for these events opens soon, so please stay tuned and check the [GIPS website](#) for details.

GIPS Country Sponsors Expand

We are very pleased to partner with the Indian Association of Investment Professionals (IAIP), which is a member of the CFA Institute global network of societies, as the latest officially endorsed GIPS Country Sponsor. [Thirty-seven countries](#) now have adopted the GIPS standards.

Asset Manager Code of Professional Conduct: Free Webinar Series and New Claims of Compliance

CFA Institute and the [Regulatory Compliance Association](#) have partnered to create an implementation platform for the CFA Institute [Asset Manager Code of Professional Conduct](#) that provides detailed guidance and model compliance policies that will allow managers to efficiently and effectively adopt the Code. [Sign up now](#) for the free, live webinar series featuring representatives from firms currently in compliance with the Asset Manager Code.

Mutual fund complex [MFS Institutional Advisors, Inc.](#) and [MFS Investment Management](#) recently claimed compliance with the Asset Manager Code. To date, [1,299 firms in 42 countries and regions](#) have registered with CFA Institute as claiming compliance with the Code.

Ethical Decision Making for Pension Plan Trustees: Free, Live Webinar on 7 June 2016

On 7 June, CFA Institute will present a live, case-based ethical decision-making webinar for pension trustees that will inform participants of the ethical principles applicable to those responsible for overseeing pension fund investing. The webinar will include:

- an examination of the fundamental ethical principles applicable to pension fund trustees focusing on the [CFA Institute Pension Trustee Code of Conduct](#);
- a discussion of a framework for incorporating an ethical perspective into a trustee's decision-making process;
- an explanation of how to apply a framework for analysis of ethical dilemmas common to pension trustees;
- several case studies involving real-life situations, with the opportunity for participants to vote on the appropriate conduct; and
- a facilitated discussion of those case studies that allow participants to apply the ethical framework.

[Registration is free](#) for the 90-minute session, which is eligible for 1.5 CE credits (including 1.5 SER credits).

Staying Current

For the latest GIPS news, follow us on [Twitter \(@GIPS\)](#). Visit our [website](#) for additional information and resources, including webcasts and podcasts featuring a variety of topics and experts. And check out the [GIPS Standards in the News](#) for media coverage about us.

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915 East High Street, Charlottesville, VA 22902

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