SERVICE PROVIDER LISTING REQUEST FORM

Firm Name:	
Type(s) of Service	
Provider:	
	Consultant
	□ Software/Technology/Other
If you selected	
software/technology/other,	
please provide a brief	
description of your services	
Website Address:	
First Name:	
Last Name:	
Email Address:	
Phone Number:	
Location:	
□ By checking this box and signing my name in the signature box, I acknowledge that CFA Institute has	
permission to post my firm's information on the website as a resource for firms and asset owners that	
claim or seek to claim compliance with the GIPS standards. I further acknowledge that all of the	
information provided is correct to the best of my knowledge and I am responsible for notifying CFA	
Institute of any changes to the information above.	
Signature:	
Date:	